




materialise
innovators you can count on

Investor presentation

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This presentation includes non-IFRS financial measures, including EBIT(DA) and Adjusted EBIT(DA). These measures are supplemental measures of financial performance that are not required by, or presented in accordance with, international financial reporting standards ("IFRS"). Please refer to the latest press release for a reconciliation of such non-IFRS financial measures to the most directly comparable financial measures prepared in accordance with IFRS.

Agenda

Brigitte de Vet-Veithen
CEO



Koen Berges
CFO



01. Introducing 3D printing

02. The story of Materialise

03. Our key financials

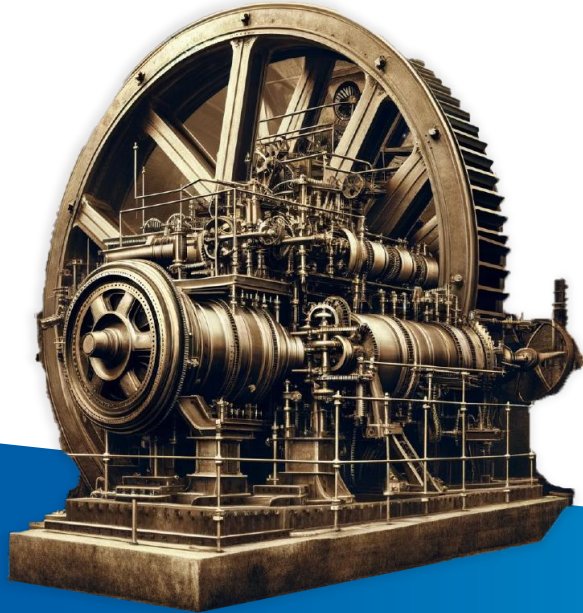
04. Investment case

What is 3D Printing?

3D printing, also known as **Additive Manufacturing**, is a process of creating three-dimensional objects by depositing material layer by layer based on a digital design.

300 years of evolution

Traditional manufacturing has
matured over 300 years

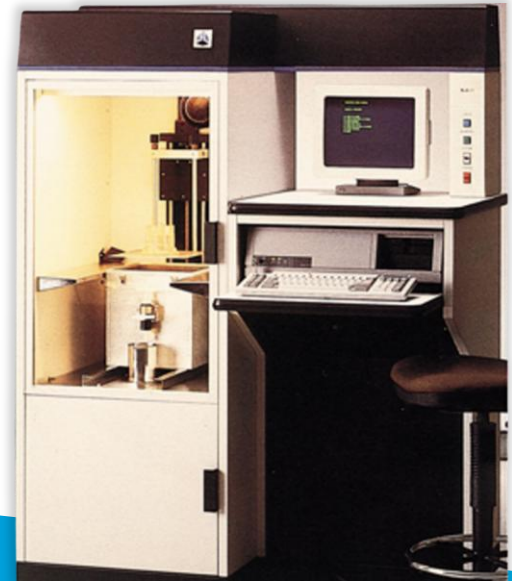


Steam engine

VS

3 decades of innovation

First machine released in 1988



The 3D Systems SLA-1

The Slow Revolution

At Materialise we refer to 3D printing as a “Slow Revolution”. While it has **transformative potential** across industries by enabling customized and on-demand production, its **widespread adoption is gradual**.





Fast &
Flexible



Decentralized



Freedom of
design



Personalized



Sustainable

Why 3D Printing?

Not only a different way to make things,
but a way to "make a difference"

Leveraging 3D printing unique benefits

meaningful applications



Healthcare

Pre-surgical planning,
medical devices, guides,
and implants



Automotive

Empowering iterative
design, shortening supply
chain and reducing health-
and-safety risks with
lightweight handheld jigs.



Aerospace

Shorter lead times, small
series, and unrivaled
design freedom

Leveraging 3D printing unique benefits

meaningful applications



Architecture, Art & Design

Freedom of design
with incredible detail



Consumer goods

From proof-of-concept
prototypes to premium
end-use goods



Machinery and equipment

Innovative production
tools, prototypes, and
3D-printed spare parts



The story of Materialise

Hilde
Ingelaere



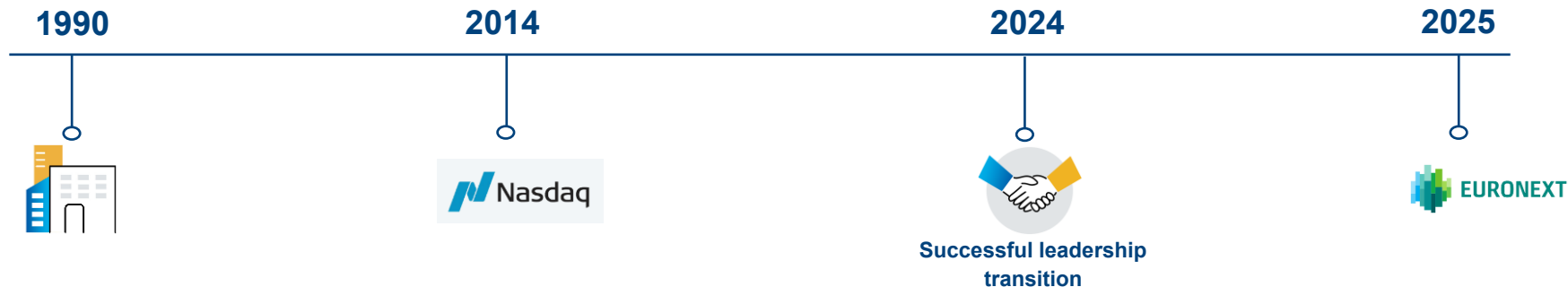
Fried
Vancraen



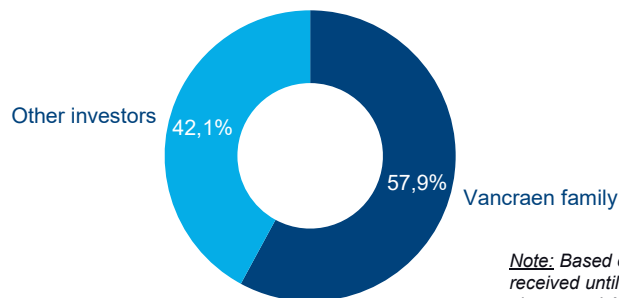
The story of Materialise

Fried Vancraen and Hilde Ingelaere ignited Materialise's journey with one 3D printer and a vision for a healthier world, propelling it to become **Europe's premier 3DP software developer and factory.**

Building upon 35+ years of industry experience and over a decade of public market presence



- Shareholder structure



Note: Based on the number of shares as at Nov 14, 2025 and transparency notifications received until Nov 19, 2025. The Corporate shareholder structure includes holdings of both shares and ADSs

Key KPI's



268M

EUR annual revenue
(2025)



+2500

employees



3

business units



498

patents



21

active in countries



2.1M+

parts printed in 2025



70k+

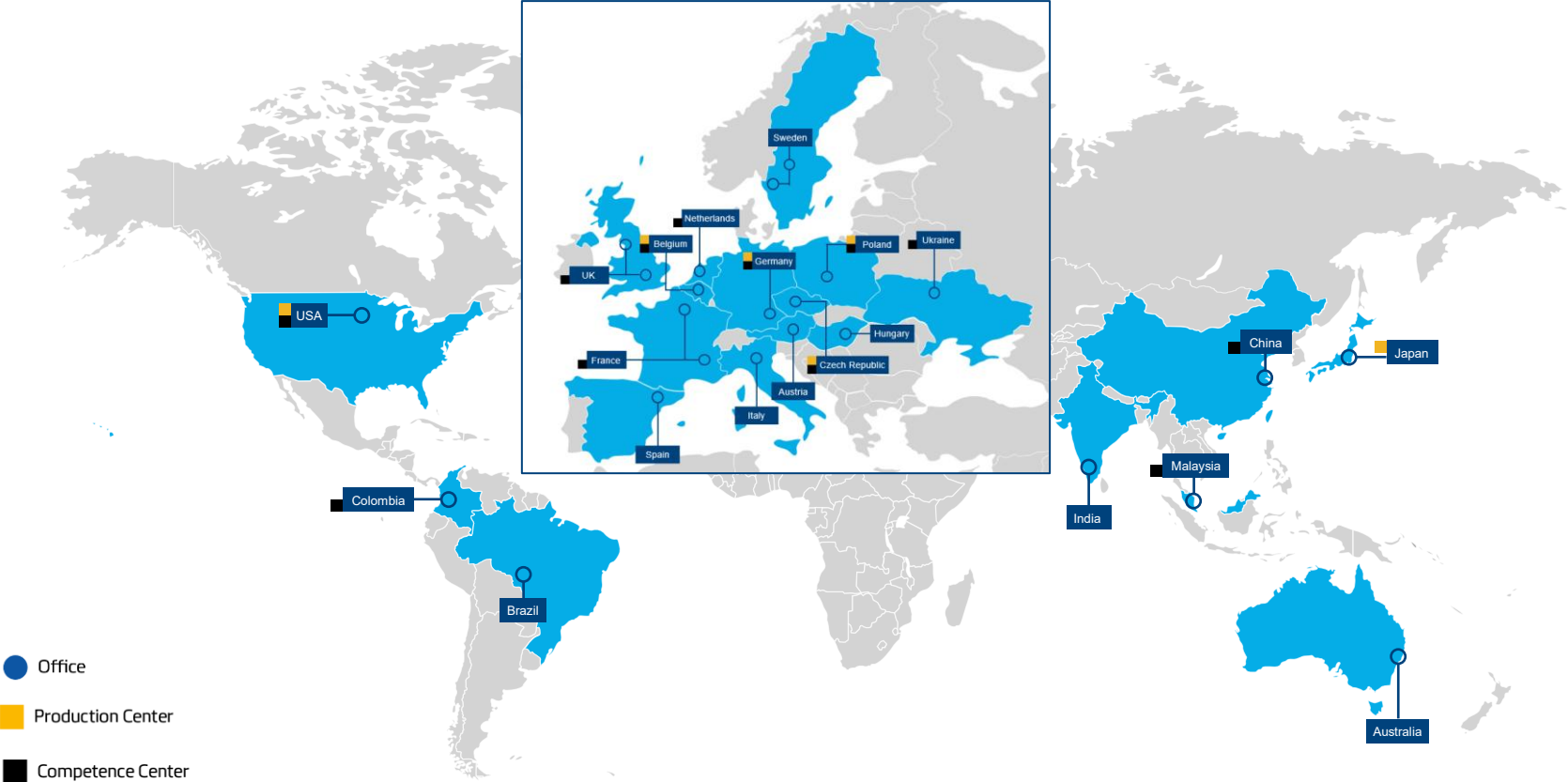
patients helped in 2025



+6,000

active users of
Materialise software

Global presence



Empowering customers success across three specialized business units



**Materialise
Medical**



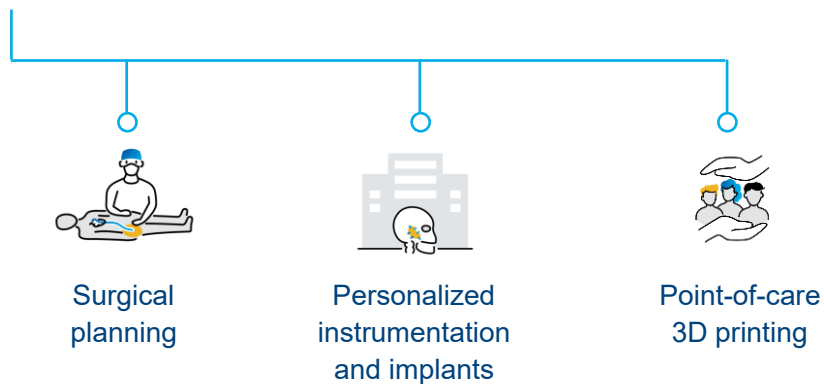
**Materialise
Software**



**Materialise
Manufacturing**

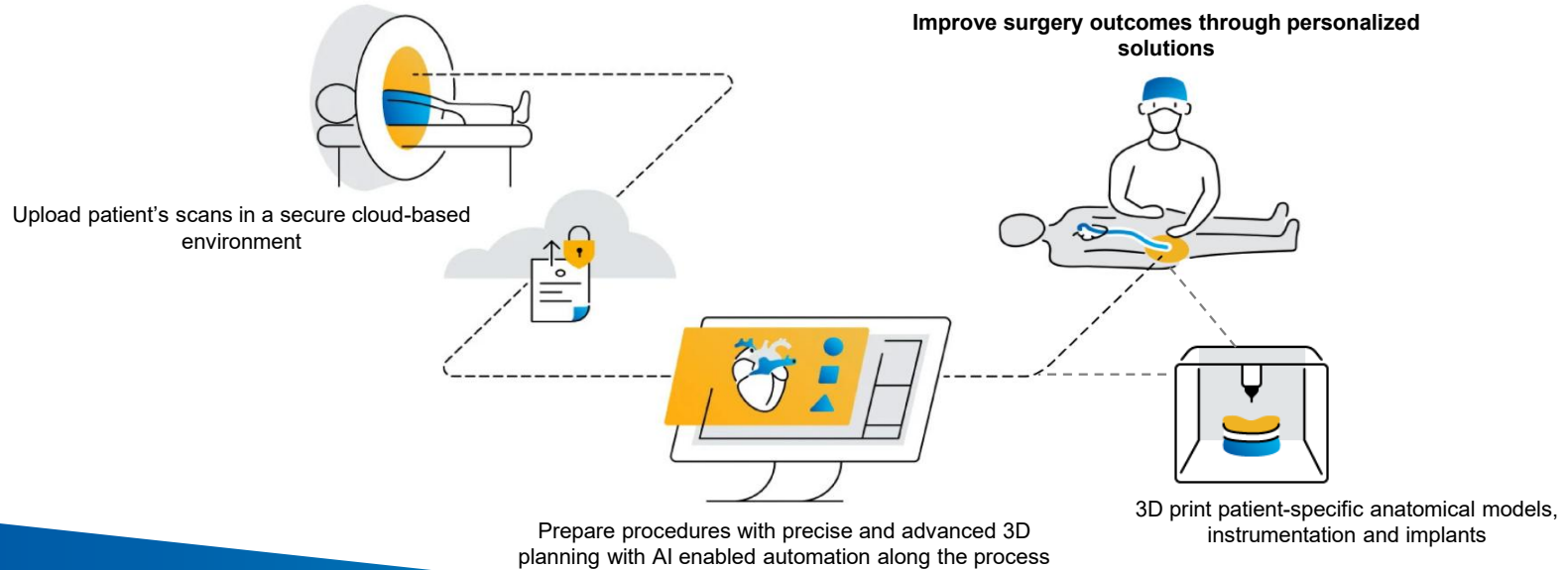
Materialise Medical

Personalized Solutions for Healthcare Professionals



Personalized Solutions

for Healthcare Professionals



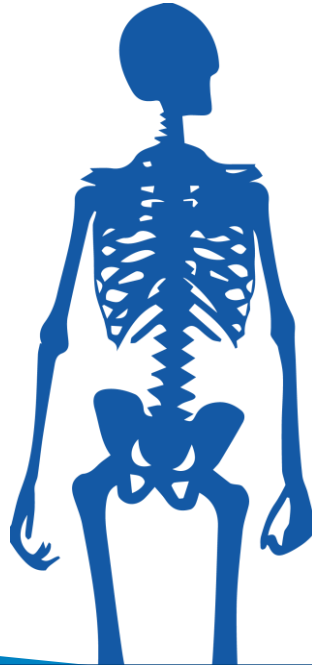
Personalized solutions for targeted market segment

CMF

Orthognatic surgery
Reconstruction surgery for oncology
or trauma patients

Orthopedics

Knee surgery
Hip surgery
Shoulder surgery
Extremity surgery



New markets/technologies

Grow an effective and healthy
innovation pipeline

Cardiac & Respiratory

Scale through partnerships

Research & Engineering

In Academic Institutions, Hospitals or Medical Device Companies

Mass Personalization leads to better outcomes



30-45min
surgery time gain



0.4mm
accuracy



1.8x
less revisions

Related to orthognatic surgery, published by Heufelder, Jones, Ellis and Guzel

Materialise Medical

Software and services that revolutionize innovative patient-specific treatment



70,000+

patients helped yearly



700,000+

patient-specific models,
guides and implants created to date



6,000,000+

patient scans analyzed with our medical software



Materialise software

Ecosystem to optimize the AM process



Instant ordering
an quoting



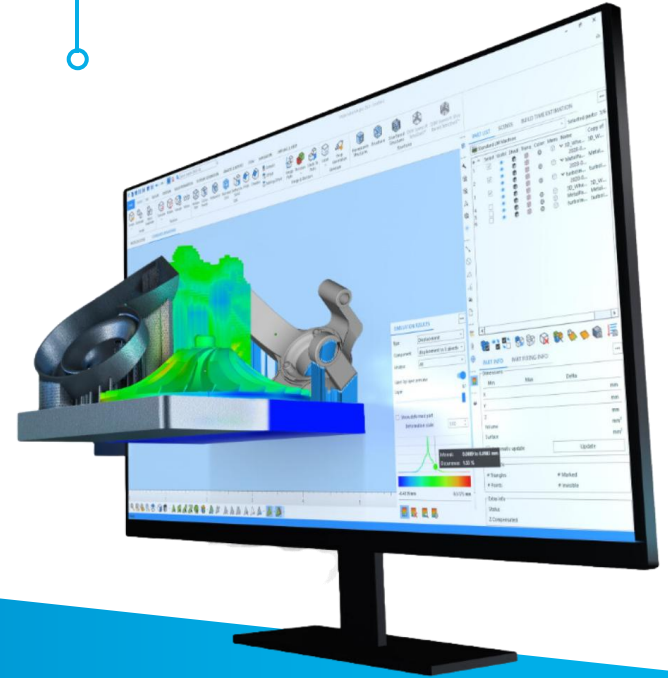
Data and build
preparation



Machine
communication

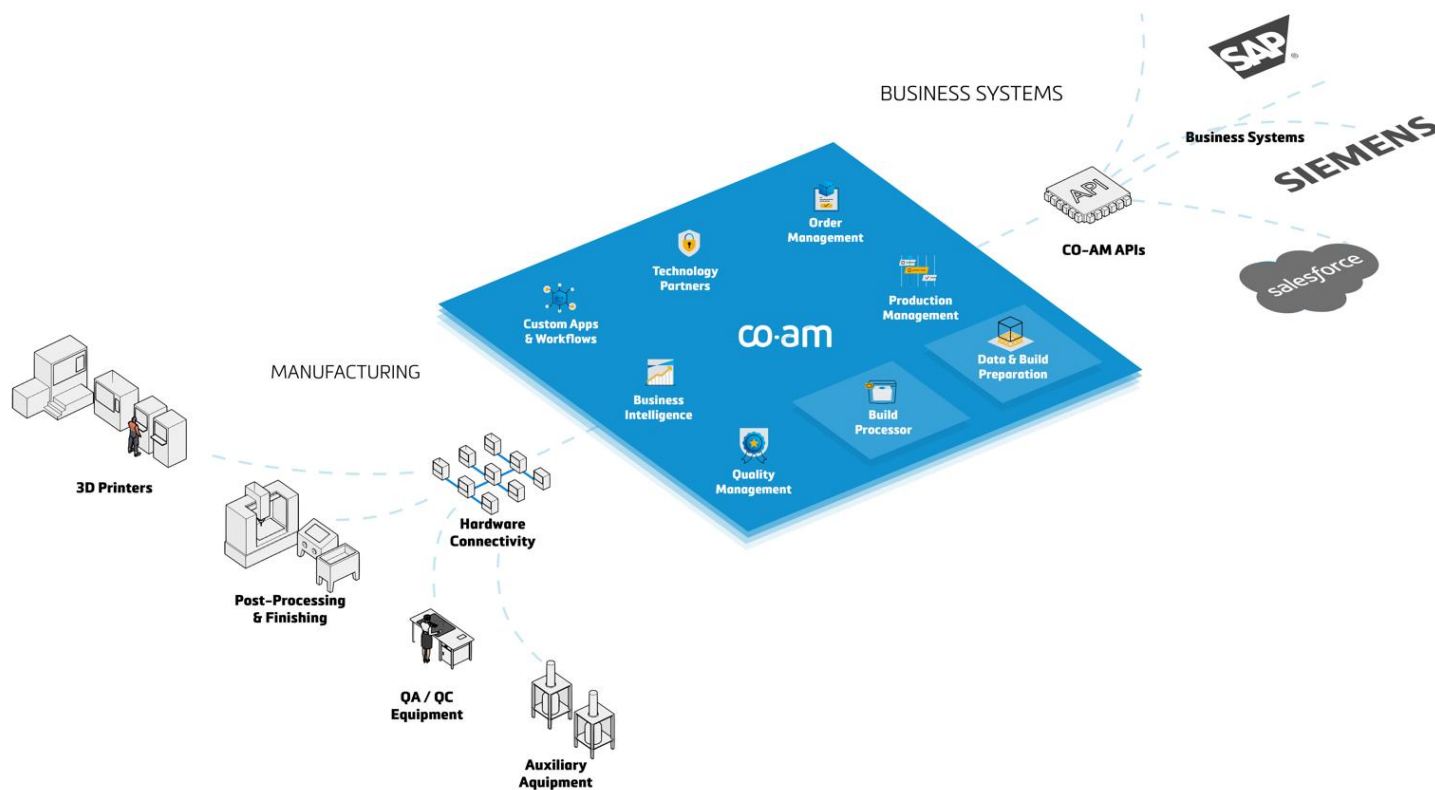


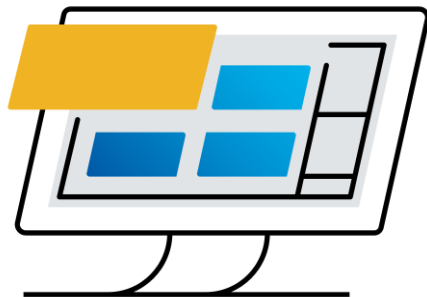
Production
planning



Materialise software

Ecosystem to optimize the AM production process





Materialise Software

Trusted partner for maximizing the potential of 3D printing

92% of the largest metal
AM system manufacturers

85% of all automotive companies
of the Fortune Global 500

68% of the largest industrial
AM system manufacturers

40% of the top 20 companies
of the Fortune Global 500



Materialise Manufacturing

Prototyping and serial manufacturing projects

Materialise 3D printing and casting services offer rapid product development and innovative digital manufacturing, from concept to execution.



Online 3D Printing Services

- Get quality parts fast
- Order 24/7



On-demand manufacturing services

- Full-service and all-in
- We guide you from start to finish
- Repeatable and reliable



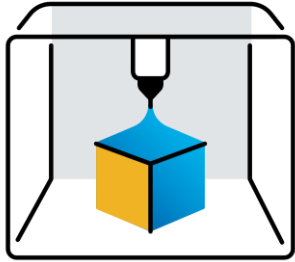
Prototyping services

- Prototypes for design validation and verification to fit, form and functions
- Solution-oriented team

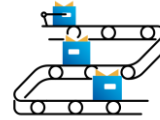


Materialise Manufacturing

Delivering high-volume, high-quality end-part production



200+
3D Printers



350k+
Series parts manufactured
in 2025



500k+
Flying parts
produced



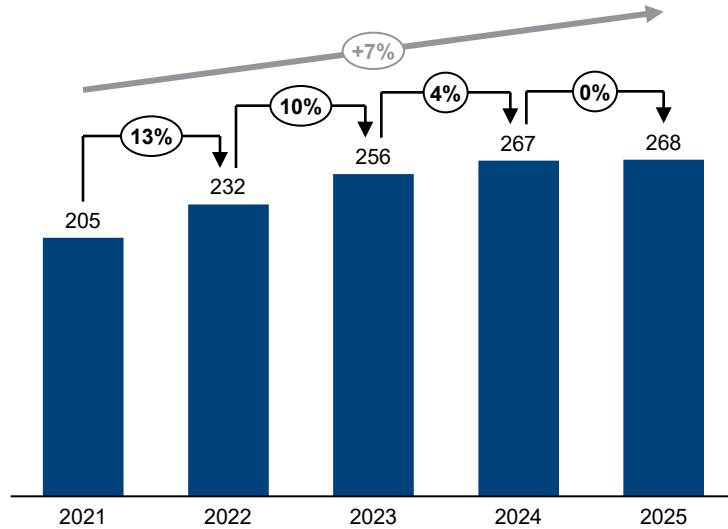
2.1M+
Parts printed in 2025



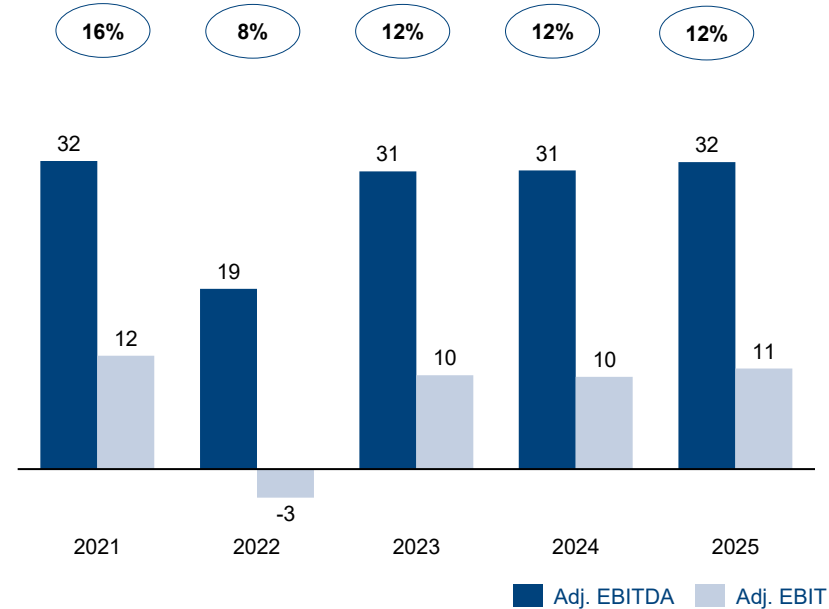
Our financials

Consolidated Revenue and Adj. EBIT(DA)

Revenue



Adj. EBITDA & EBIT

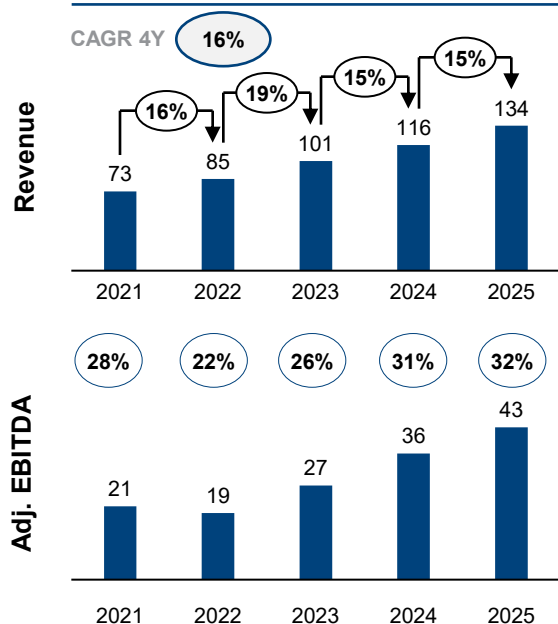


■ Adj. EBITDA ■ Adj. EBIT

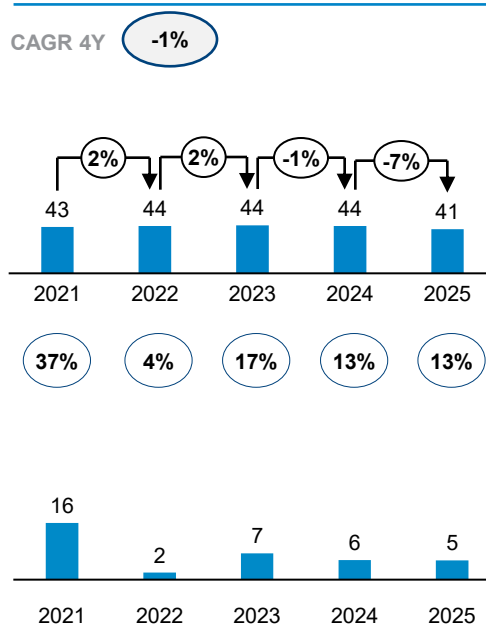
○ x% % Adj. EBITDA margin

Revenue and Adj. EBITDA by segment

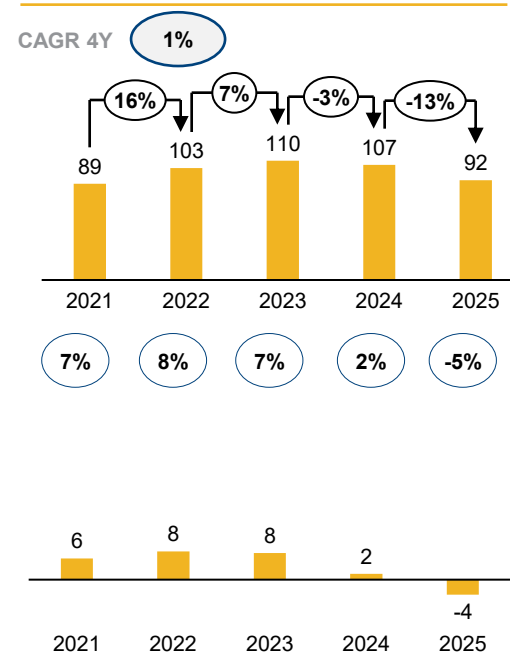
Medical



Software



Manufacturing



x% % growth

x% % margin

FY 2025

Profitable operations supported by a strong balance sheet and healthy cash flow generation



Revenue
2025



Cash reserves
2025



Free Cash Flow
2025



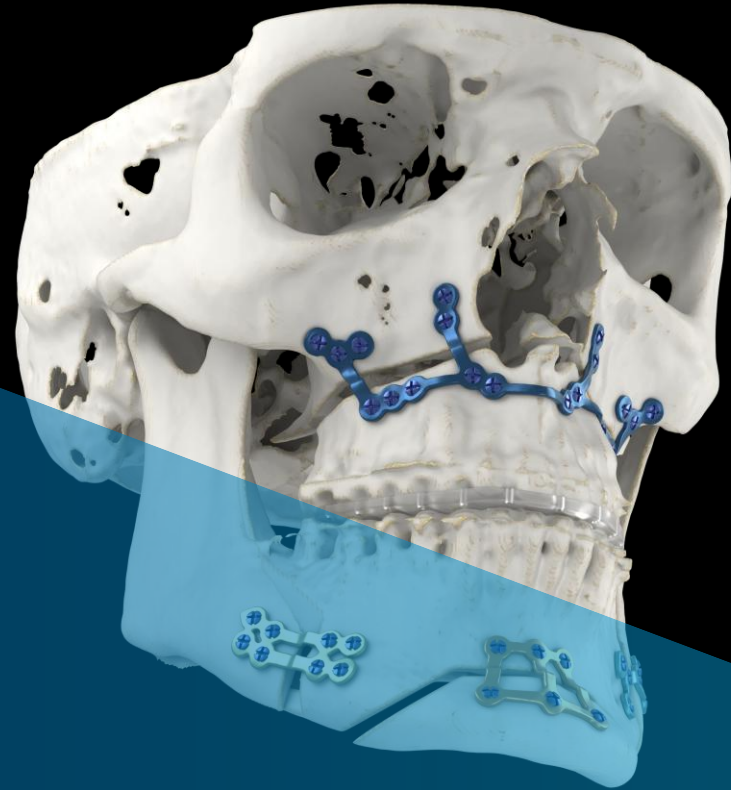
ADJ EBIT
2025



Gross Debt
2025



Capex
2025



Investment case

What makes
Materialise
unique?

Collaboration



Software



Digitization



3D Printing
expertise



Engineering
on anatomy



Personalization



Sustainability



Why Materialise?

At Materialise, we are change agents

We are uniquely positioned to shape what comes next: enabling AM to scale faster than ever while truly making an impact.

- by bringing personalized care not to the individual, but to the masses
- by extending our knowledge & expertise to certified industries such as aerospace, defense and others
- by evolving our software, from a product to an integrated ecosystem



Shaping the future means moving
when others hesitate



Why now ?

We seize the moment

1. Growth industries set the pace

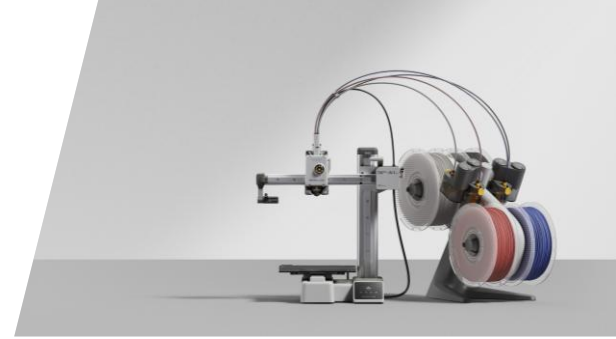
Healthcare remains a key growth engine
Accelerating opportunities in Defense and Aerospace markets

2. The mainstreaming of AM creates new opportunities

The arrival of affordable and high-quality 3D printers accelerates the move from prototyping to serial production.

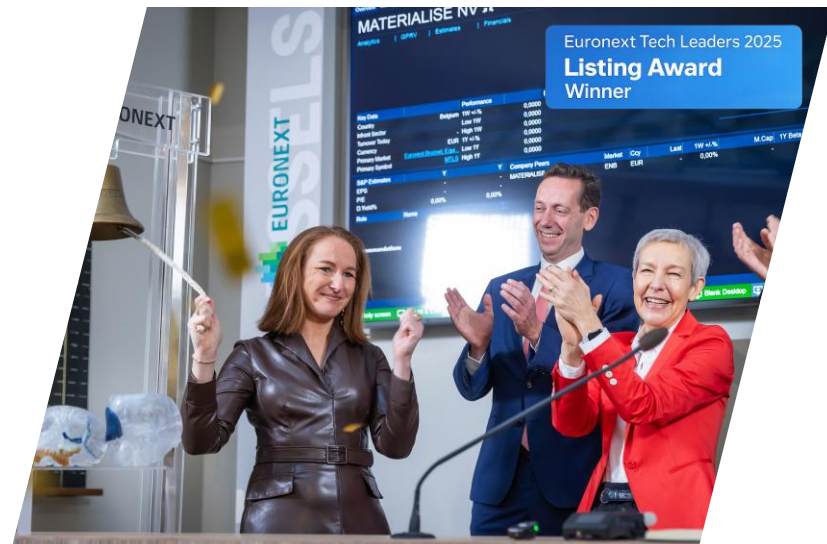
3. The global context is shifting in favor of AM

An uncertain world is looking for the certainty AM can offer, thanks to its flexibility and speed



A stronger foundation to support our global ambitions

- Complemented our >10 years Nasdaq listing with additional Euronext Brussels listing since end 2025, enabling us to deepen our presence in Europe and strengthen our global reach
- Expand our investor base, reflecting our commitment to both US and European Investors
- Enhance our operational flexibility, including the option to initiate ADS or share buyback programs



Strengthening our global impact in growth industries incl. healthcare, aerospace, and defense



Thank you

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investors@materialise.com